



# World Benchmarking Alliance (WBA)

Driving transformational change by incentivising company action towards decarbonisation and Paris Goals

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#### Get to know the World Benchmarking Alliance (WBA)



- Business has to play a key role in leading the transformative change required to achieve the UN Sustainable Development Goals (SDGs)
- WBA develops free and publicly available benchmarks that measure and compare company performance on the SDGs
- Benchmarks equip financial institutions, governments, civil society and ultimately individuals with the information they need to engage with companies
- In doing so we create a system that recognizes leadership and creates accountability for those that continue to lag behind - also recognising national and regional champions that are working to move systems globally



#### **Decarbonisation and energy transformation**





- A major decarbonisation and energy transformation is still needed to limit global warming to well below 2 degrees
- WBA's Climate and Energy benchmark will measure corporate progress against the Paris Agreement
- ACT initiative, founded by CDP and ADEME (French Environment & Energy Management Agency), recognized by the Global Climate Action Agenda of UNFCCC
- The Climate and Energy Benchmark will rank 450 companies against the energy and climate transformation required to meet the Paris Agreement by 2023
- WBA will operationalise the ACT sectoral methodology into the publication of various benchmarks in high emitting sectors
- It encourages businesses to move to a well below 2-degrees compatible pathway in terms of their climate strategy, business model, investments, operations and GHG emissions management





#### **Automotive Benchmark**



Decarbonisation of the transport sector is one of the major transitions in any low-carbon scenario. The automotive industry is important to deliver on the ambitions to decarbonize the sector.

#### 5 key findings on the 2019 Benchmark to be updated Nov 2020:

- 1. Stalling in the low-carbon transition: companies have been slow to decarbonise
- 2. Accelerating low-carbon sales: companies are not selling enough electric vehicles
- Shifting market trends: companies are failing to redirect consumers away from highemitting vehicles
- **4. Setting the regulatory pace**: companies are not showing best practice on climate policy engagement
- **5. Mapping out a new business model**: companies are developing activities beyond vehicle ownership

## Automotive Ranking Climate and Energy Benchmark



1	Groupe PSA	<b>13.3</b> / 20	В	0
2	BMW AG	13.0 / 20	В	0
3	Renault	13.2 / 20	С	•
4	Volkswagen AG	<b>12.1</b> / 20	С	•
5	Daimler AG	11.5 / 20	С	•
•	Nissan Motor Co., Ltd.	11.5 / 20	С	•
7	Mazda Motor Corporation	10.6 / 20	С	•
8	Toyota Motor Corporation	10.4 / 20	С	•
9	Ford Motor Company	11.3 / 20	С	0
10	Honda Motor Company	10.2 / 20	С	•
11	General Motors Company	9.8 / 20	С	0
12	Tesla Motors, Inc.	11.3 / 20	D	•
13	BAIC Motor Corporation Ltd	9.8 / 20	D	•
14	Chongqing Changan Automobile Company Limited	<b>7.8</b> / 20	D	0
15	Geely Automobile Holdings	7.6 / 20	D	•
16	Tata Motors	<b>8.2</b> / 20	D	0
17	FAW Car Company Limited-A	7.0 / 20	D	•
18	Fiat Chrysler Automobiles NV	7.5 / 20	D	9
19	Mitsubishi Motors Corporation	7.0 / 20	D	8
20	Hyundai Motor Co	6.6 / 20	D	0
21	Guangzhou Automobile Group Co. Ltd	<b>7.3</b> / 20	E	•
22	Subaru Corporation	7.8 / 20	E	0
•	Suzuki Motor Corporation	7.8 / 20	E	0
24	Saic Motor Corporation	7.0 / 20	Ε	9
25	Dongfeng Motor Group	5.1 / 20	E	0











### Dim prospects for decarbonisation



- The sector still has a strong fossil fuel dependency
- 35 of the 50 companies assessed already set to exceed their carbon budgets
- While 42 of the 50 companies have a low-carbon transition plan or have made transition-planning commitments, they show insufficient action
- Overall, companies are not sufficiently implementing resilient, long-term strategies to enable a successful low-carbon transition







#### **Electric Utilities Benchmark**



#### Climate and Energy Benchmark Electric Utilities



1	Ørsted	15,6 / 20	Α	•
2	ENGIE	11,7 / 20	В	•
3	EDP - Energias de Portugal	11,8 / 20	В	•
4	iberdrola	11,7 / 20	В	•
5	Électricité de France (EDF)	10.0 / 20	В	•
6	SSE	9,9 / 20	В	•
7	Vattenfall	10,5 / 20	В	•
8	Xcel Energy	12,7 / 20	С	0
9	E.ON	7,1 / 20	В	•
10	ENEL	13,2 / 20	C	•
11	AES Corporation	11,9 / 20	С	•
12	Exelon Corporation	5,3 / 20	В	•
13	CLP Holdings	9,7 / 20	С	•
14	Dominion Energy	11,1 / 20	D	•
15	CEZ	10 / 20	D	•
16	Vistra Energy Corp	8,9 / 20	D	0
17	Eletrobras	5,8 / 20	С	•
18	Tohoku Electric Power	9,7 / 20	D	•
19	State Power Investment Corporation (SPIC)	3,5 / 20	С	•
20	American Electric Power	10 / 20	D	•
21	RWE	8,9 / 20	D	•
22	Kyushu Electric Power	9,4 / 20	D	•
23	The Kansai Electric Power Co	9,1 / 20	D	•
24	The Southern Co	9/20	D	•
25	Uniper	7,3 / 20	D	0

26	Origin Energy	7,3 / 20	D	•
27	Duke Energy	11/20	) E	•
28	Perusahaan Listrik Negara (PLN)	5,2 / 2	D	•
29	Tenaga Nasional	5,1/20	D	•
30	The Chugoku Electric Power Company	6/20	D	•
31	EnBW Energie Baden-Württemberg	5,8 / 20	D	•
32	Chubu Electric Power	5,6 / 20	D	•
33	NextEra Energy	5,5 / 20	D	•
34	PG&E Corporation	4,5 / 2	D	•
35	Fortum	9,2 / 20	- E	•
36	AGL Energy	7/20	E .	•
37	The Tokyo Electric Power Company Holdings,	6,1/2	) E	•
	Inc (TEPCO)			
38	Taiwan Power Company	5/2	) E	•
39	Korea Electric Power Corp	5,3 / 20	- E	•
	NTPC	4,3 / 20	) E	•
41	Eskom	4,9 / 20	E .	•
42	INTER RAO	4,8 / 20	) E	•
43	Comision Federal de Electricidad (CFE)	3,6 / 20	E	•
44	China Three Gorges	3/20	) E	•
45	Saudi Electricity Company (SEC)	2,6 / 20	) E	•
46	China Huaneng Group	■ 1,6 / 20	) E	•
47	China Datang Corp	1,5 / 20	) E	•
48	China Energy Investment Group (CHN Energy)	1,3 / 20	) E	•
49	China Huadian Corporation	1,1/20	) E	•
50	Egyptian Electricity Holding Company (EEHC)	0,7 / 20	) E	•



#### Next steps for you



#### **Next important dates:**

- Automotive Update November 2020
- Oil & Gas Q2 2021
- Just Transition Q4 2021

## Contact us for further information:

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https://www.worldbenchmarkingalliance.org/climate-and-energy-benchmark/



